

"The Bridge from War to Peace"

—The Prince of Wales.



THE MINISTER OF FINANCE OF THE DOMINION OF CANADA
offers for Public Subscription the

Victory Loan

1919

\$300,000,000. 5½% Gold Bonds

Bearing interest from November 1st, 1919, and offered in two maturities, the choice of which is optional with the subscriber as follows:

5 year Bonds due November 1st, 1924

15 year Bonds due November 1st, 1934

Principal payable without charge at the Office of the Minister of Finance and Receiver General at Ottawa, or at the Office of the Assistant Receiver General at Halifax, St. John, Charlottetown, Montreal, Toronto, Winnipeg, Regina, Calgary and Victoria.

Bonds may be registered as to principal or as to principal and interest, as hereinafter provided, at any of the above mentioned offices.

Interest payable, without charge, half-yearly, May 1st and November 1st, at any branch in Canada of any Chartered Bank.

Principal and Interest payable in Gold

Denominations: \$50, \$100, \$500 and \$1,000

**Issue Price: 100 and Accrued Interest,
Income Return 5½% per Annum**

The proceeds of the Loan will be used to pay indebtedness incurred, and to meet expenditures to be made in connection with demobilization (including the authorized war service gratuity to our soldiers, land settlement loans, and other purposes connected with their re-establishment into civil life), for capital outlay upon shipbuilding, and other national undertakings forming part of Canada's industrial reconstruction program, and for the establishment of any necessary credits for the purchase of grain, foodstuffs, timber, and other products, and will be spent wholly in Canada.

Payment to be made as follows:

10% on application;	20% January 9th, 1920;
20% December 9th, 1919;	20% February 10th, 1920;
31.21% March 9th, 1920.	

The last payment of 31.21% covers 30% balance of principal and 1.21% representing accrued interest at 5½% from November 1st to due dates of the respective instalments.

A full half year's interest will be paid on May 1st, 1920, making the cost of the bonds 100 and interest.

Subscriptions may be paid in full at the time of application at 100 without interest, or on any instalment due date thereafter together with accrued interest at the rate of 5½% per annum.

Keep Canada's Farms and Factories Busy

Authorization

This Loan is authorized under Act of the Parliament of Canada, and both principal and interest are a charge upon the Consolidated Revenue Fund.

Amount and Allotment

The amount of this issue is \$300,000,000, exclusive of the amount (if any) paid for by the surrender of bonds of previous issues (for particulars see last page of application form attached hereto). The Minister of Finance, however, reserves the right to allot the whole or any part of the amount subscribed in excess of \$300,000,000.

Initial Payment and Failure to Pay

All cheques, drafts, etc., covering instalments are to be made payable to the Credit of the Minister of Finance. Failure to pay any instalment when due will render previous payments liable to forfeiture, and the allotment to cancellation. Subscriptions other than those paid in full on application must be accompanied by a deposit of 10% of the amount subscribed. Official Canvassers will forward subscriptions or any branch in Canada of any Chartered Bank will accept subscriptions and issue receipts.

Payment in Full

Subscriptions may be paid in full at time of application at 100 without interest, or on any instalment due date thereafter, together with accrued interest to time of making payment in full. Under this provision, payment of subscriptions may be made as follows:

Amount of Instalment Payments

If paid in full on or before November 15th, 1919, par without interest or 100%.
If remaining instalments paid on Dec. 9th, 1919, balance of 90% and interest (\$90.52 per \$100).
If remaining instalments paid on Jan. 9th, 1920, balance of 70% and interest (\$70.84 per \$100).
If remaining instalments paid on Feb. 10th, 1920, balance of 50% and interest (\$51.08 per \$100).
If remaining instalment paid on Mar. 9th, 1920, balance of 30% and interest (\$31.21 per \$100).

Payment on Instalment due dates only

Payment of instalments or payment in full after November 15th, 1919, can be made only on an instalment due date.

Denomination and Registration

Bearer bonds, with coupons, will be issued in denominations of \$50., \$100., \$500., and \$1,000., and may be registered as to principal. The first coupon attached to these bonds will be due on May 1st, 1920.

Fully registered bonds, the interest on which is paid direct to the owner by Government cheque, will be issued in denominations of \$500., \$1,000., \$5,000., \$10,000., \$25,000., \$50,000., \$100,000., or any multiple of \$100,000.

Payment of Interest

A full half year's interest at the rate of 5½% per annum will be paid May 1st, 1920.

Form of Bond

Subscribers must indicate on their applications the form of bond and the denominations required, and the securities so indicated will be delivered by the bank upon payment of subscriptions in full.

Delivery of Bonds

Bearer bonds of this issue will be available for delivery at the time of application to subscribers desirous of making payment in full. Bonds registered as to principal only, or fully registered as to principal and interest, will be delivered to subscribers making payment in full, as soon as the required registration can be made.

Place of Payment

Payment of all instalments must be made at the bank originally named by the subscriber.

Subscription Receipts

Non-negotiable receipts will be furnished to all subscribers who desire to pay by instalments. These receipts will be exchangeable at subscriber's bank for bonds on any instalment date when subscription is paid in full. All receipts must be exchanged before 1st June, 1920.

Form of bonds Interchangeable

Subject to the payment of 25 cents for each new bond issued, holders of fully registered bonds without coupons, will have the right to convert into bonds with coupons, and holders of bonds with coupons will have the right to convert into fully registered bonds without coupons, at any time, on application to the Minister of Finance or any Assistant Receiver General.

Forms of application may be obtained from any Official Canvasser, from any Victory Loan Committee, or member thereof, or from any branch in Canada of any Chartered Bank.

Subscription Lists will close on or before November 15th, 1919.

DEPARTMENT OF FINANCE,
OTTAWA, OCTOBER 27TH, 1919.

Victory Loan, 1919, Official Application Form

I/We hereby agree to purchase Victory Bonds in accordance with the following particulars and make payment therefor as required in the official prospectus.

Name of Applicant.....

Write plainly full name and state whether Mr., Mrs., or Miss

Address.....

Street and Number

Signature of applicant

Post Office and Province

Amount of Bonds desired { Due 1924—\$
Due 1934—\$

Total

\$.....

Denomination of Bonds.....

(State whether \$50, \$100, \$500 or \$1,000. Bonds in denomination of \$50 and \$100 cannot be fully registered)

Form of Bonds.....

(State whether (a) Coupon Bearer Bonds, (b) Coupon Registered Bonds, or, (c) Fully Registered Bonds, with interest payable by cheque)

If Registered Bonds desired, state in whose Name and give Address. If married woman Christian name to be given.

(Name in full)

(Street Address)

(Post Office and Province)

Name and Address of Bank at which payment and delivery of securities is to be made.

Name of Bank)

(Address)

(Post Office and Province)

If it is intended to pay in full prior to March 9th, 1920, state date here if possible.....

If securities of previous loans are to be surrendered in part payment of this subscription the total of such surrendered securities is to be filled in the following space and particulars given on back hereof:

\$.....

Amount paid on application - - - - -

\$.....

NOTE—No cash is to be paid canvassers. One of the following forms may be used and left attached to application.

Victory Loan, 1919

Account No.....

CHEQUE FORM

1919

Pay to the credit of the Minister of Finance, Ottawa,

the sum of.....Dollars (\$.....)

To.....

(Name of Bank, Loan or Trust Co.)

(Complete Address of Branch Bank, Loan or Trust Co.)

(Signature)

Undertaking to Pay Cash

1919

Not later than November 15th, 1919.

On November.....1919, I/We promise to pay to the credit of the Minister of Finance, Ottawa,

the sum of.....Dollars (\$.....)

at.....

(Name of Bank)

at.....

(Complete Address of Branch Bank)

covering payment on my/our Victory Loan, 1919, subscription.

(Street Address of Subscriber)

(Post Office and Province)

(Signature)

This form not to be used if applicant has bank account.

Official Canvasser (if any) securing Application

Address

Name

Conversion of Previous Loans

Holders of Dominion of Canada Debenture Stock or of Bonds of previous War Loans have the privilege of surrendering their Securities, as detailed below, in part payment of subscriptions to Bonds of this issue as of November 15th, 1919, under the following conditions:—

The prices of Bonds and Debenture Stock on which interest is payable December 1st, 1919, represent in each case the original issue price of the Security less unearned interest from November 15th to December 1st. Cheques for the full six months' interest, due December 1st, 1919, on fully Registered Bonds, and for the interest, due December 1st, 1919, on Debenture Stock, will be mailed to all registered holders as of November 15th. Coupons due December 1st are to be detached before the surrender of Coupon Bonds.

5½% Debenture Stock due June 1st, 1920, at 100 less unearned interest or \$99.76 per \$100 -
 5½% Debenture Stock due June 1st, 1921, at 100 less unearned interest or \$99.76 per \$100 -
 5½% Victory Loan Bonds due Dec. 1st, 1922, at 100 less unearned interest or \$99.76 per \$100 -
 5½% Victory Loan Bonds due Nov. 1st, 1923, at 100 and accrued interest or \$100.21 per \$100 -
 5 % War Loan Bonds due Dec. 1st, 1925, at 97½ less unearned interest or \$97.28 per \$100 -

(The above will be accepted in part payment for bonds of either maturity of this issue.)

5½% Victory Loan Bonds due Dec. 1st. 1927, at 100 less unearned interest or \$99.76 per \$100 -
 5 % War Loan Bonds due Oct. 1st, 1931, at 97½ and accrued interest or \$98.12 per \$100 -
 5½% Victory Loan Bonds due Nov. 1st, 1933, at 100 and accrued interest or \$100.21 per \$100 -

(These will be accepted in part payment for bonds of the 1934 maturity only of this issue.)

Fill in amount to be
surrendered here.

\$
\$
\$
\$
\$

\$
\$
\$

Where subscriptions are to be partially paid for by the surrender of securities as above, no payment is required on application. The FULL amount of securities to be surrendered MUST be lodged with subscriber's bank on or before November 15th, 1919, and particulars as to further payments will be furnished by the Bank at that time.

Such securities only as are noted in the above will be accepted for conversion purposes.